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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	**Chapter 11**
	:	
CHINA FISHERY GROUP LIMITED (CAYMAN), *et al*.,	:	**Case No. 16-11895 (JLG)**
	:	
	:	**(Jointly Administered)**
Debtors.[1]	:	

**NOTICE OF COMMENCEMENT OF
CHAPTER 11 CASES AND JOINT ADMINISTRATION**

PLEASE TAKE NOTICE that China Fishery Group Limited (Cayman) ("**CFGL**") and its affiliated debtors (collectively, the "**Initial Debtors**") in the above-captioned chapter 11 cases, as debtors and debtors-in-possession, each commenced a case under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"), in the United States Bankruptcy Court for the Southern District of New York (the "**Court**").

[1] The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Golden Target Pacific Limited, and Nouvelle Foods International Ltd.

PLEASE TAKE FURTHER NOTICE that, on April 17, 2017, the following two affiliates of the Initial Debtors commenced chapter 11 cases with the Court by filing petitions for relief under the Bankruptcy Code (the "**Additional Debtors**"):

	Additional Debtor	Case Number
1.	Zhonggang Fisheries Limited	17-11020
2.	Pacific Andes International Holdings (BVI) Limited	17-11021

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's *Order Pursuant to 11 U.S.C. § 105(a) Directing Certain Orders in the Chapter 11 Cases of China Fishery Group Limited (Cayman), et al. be Made Applicable to Subsequent Debtors* [Case No. 17-10733, ECF No. 12; Case No. 17-10734, ECF No. 12] (the "**Additional Debtors Order**"), the Declaration of Ng Puay Yee Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York, dated March 27, 2017, and filed in support of the Additional Debtors Order [17-10733, ECF No. 2; 17-10734, ECF No. 2] is hereby incorporated by reference with respect to each Additional Debtor.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Additional Debtors Order, all generally applicable orders currently pending in the Initial Debtors' Chapter 11 Cases and the following orders entered in the Initial Debtors' chapter 11 cases shall be made applicable to the Additional Debtors:

ECF No.	Order
26	Order Enforcing Sections 362, 365 and 525 of The Bankruptcy Code
27	Order Granting Motion for Joint Administration
30	Order Extending the Debtors' Time to File Schedules and Statements and Granting Additional Time to File 2015.3 Report

ECF No.	Order
88	Order Authorizing Retention and Employment of RSR Consulting, LLC as Restructuring Consultant for Debtors and Debtors in Possession effective *Nunc Pro Tunc* to Petition Date
92	Order Authorizing Retention and Employment of Goldin Associates, LLC as Financial Advisor to Debtors and Debtors in Possession effective *Nunc Pro Tunc* to Petition Date.
93	Order Authorizing the Debtors to (A) Continue their Cash Management System, (B) Honor certain prepetition obligations related thereto, and (C) Maintain existing Bank Accounts
199	Order Establishing procedures for Monthly Compensation and Reimbursement of Expenses of Professionals
295	Order Implementing Procedures to Retain, Compensate and Reimburse Professionals Utilized in the Ordinary Course of Business

PLEASE TAKE FURTHER NOTICE that, pursuant to the Additional Debtors Order, the Additional Debtors' chapter 11 cases shall be consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 16-11895. The caption of the jointly administered cases shall be updated as follows:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	**Chapter 11**
	:	
CHINA FISHERY GROUP LIMITED (CAYMAN), *et al.*,	:	**Case No. 16-11895 (JLG)**
	:	**(Jointly Administered)**
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Dated: April 17, 2017
New York, New York

/s/ *Matthew S. Barr*
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